

2. Consent Letter from the Company Secretary and Compliance Officer

Date: 21/06/2023

To:

IDBI Capital Markets & Securities Limited
6th Floor, IDBI Tower, WTC Complex,
Cuffe Parade, Mumbai 400 005,
Maharashtra, India

collectively, the book running lead managers referred as "Book Running Lead Managers" or "BRLM",

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 5each (the "Equity Shares") of PKH Ventures Limited (the "Company") and Offer for Sale by the Promoter Selling Shareholder (the "Offer" or "IPO")

Sub: Consent letter from the Company Secretary and Compliance Officer of the Company

I, the undersigned, hereby give my consent to my name being included as the Company Secretary and Compliance Officer of the Company, in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant Stock Exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant Stock Exchanges and the Registrar of Companies, Mumbai at Maharashtra ("RoC"), with respect to the said IPO. I understand that my responsibilities will include ensuring compliance with applicable provisions of Companies Act, 1956, Companies Act, 2013, and SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, securities law, handling or redressing investor complaints or grievances, if any, arising out of or in connection with the IPO and the listing of the Equity Shares issued pursuant to such IPO on the Stock Exchanges.

I further consent to the inclusion of any information, with respect to me or to my appointment as compliance officer, that may be required to be disclosed in the offer documents under applicable law. The following details with respect to me may be disclosed:

Name: Vruti Choksi	Tel: +91 22 7963 5174 / 3572 2456	Email: compliance@pkhventures.com
Address: 201, A Wing, Fortune 2000, C-3, GBlock, Bandra Kurla Complex, Bandra East Mumbai Mumbai 400051		

I hereby authorize you to deliver a copy of this letter of consent to the RoC, Mumbai pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the Stock Exchanges or any other regulatory authorities.

I will immediately intimate the Book Running Lead Managers to the IPO, (till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the Stock Exchanges) in case of withdrawal of my consent or resignation. In the absence of any communication from me, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Managers to the Offer, the Legal Counsel to the Company and the Legal Counsel to the BRLM in relation to the Offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related offer documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the BRLM, the Legal Counsel to the Company and the Legal Counsel to the BRLM, to the proposed Offer of the Company and all persons claiming under them ("Indemnified Persons"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of the same in the Red Herring Prospectus and Prospectus of the Company, the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus and any other addendum thereto (together referred as "Offer Documents"), for the Offer or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or sustained by the BRLM and/or the Legal Counsel to the Company and/or the Legal Counsel to the BRLM as a result of aforementioned representations made by me being untrue.

Yours sincerely,



Company Secretary and Compliance Officer

Name: Vruti Choksi

C.c:

Legal Counsel to the Company

Desai & Diwanji, Advocates and Solicitors

Lentin Chambers
Dalal Street, Fort
Mumbai 400 001, India.

Legal Counsel to the BRLM

Messrs. Kanga and Company, Advocates and Solicitors

Readymoney Mansion,
43, Veer Nariman Road,
Fort, Mumbai - 400 001.